



PRESS RELEASE

Paris, 12 July 2022

Hoche Avocats advises borrowers in connection with the change of ownership of the Partedis group.

Hoche Avocats advises borrowers in the financing of the acquisition of the Partedis group by its management, backed by a private equity fund and the company Be in Belgium

The Partedis group, a Bordeaux-based distributor specialising in sanitary and heating equipment and wood and building materials, changed its shareholder structure on 30 June. Its historical partner, the Accueil group, has decided to refocus on other activities and has just sold all its shares.

The new shareholders are the company's management, a private equity fund and the family group Be In Belgium with a minority stake. The latter also owns Thermcross, a European supplier of spare parts for heating.

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Mergers & Acquisitions legal counsel to the purchaser: **Akily's Avocats** (Charles-Yves Riviere (Partner), Laurine Lavergne (Associate))

Legal counsel to the purchaser **Hoche Avocats**: Ariane Berthoud (partner), Marie Semaan (associate)

Legal counsel to the Banks: **Hogan Lovells** (Sabine Bironneau (Partner), Isabelle Rivallin and Alban de Roucy (Associates))

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About Hoche Avocats:

Hoche Avocats is an independent, multidisciplinary French law firm founded more than 30 years ago.

The firm has nearly 80 lawyers and legal professionals from various backgrounds, including some twenty partners, who work on a daily basis in a national and/or international context to provide their clients with tailor-made support and legal advice in the major areas of business law and more particularly in mergers and acquisitions.

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