

PRESS RELEASE Paris, 9 February 2024

Hoche Avocats advises Excellence Imagerie on the double acquisition of the GIMA and Duroc groups, in the context of Antin Infrastructure Partners' acquisition of a stake in the Excellence Imagerie group.

Excellence Imagerie, a leading French independent medical imaging group, backed by UI Investissement, is about to finalize its plan to acquire a stake from Antin Infrastructure Partners as part of an LBO for a valuation of around 500 million euros.

As part of its development and investment plan and its capital reorganization, Excellence Imagerie welcomes two new leading groups into its network: GIMA, based in Angers, and Imagerie Duroc, based in Paris.

Excellence Imagerie now has four main centres, making it one of the largest medical imaging networks in France. With 160 employees and 60 radiologists, it carries out 400,000 consultations a year.

Excellence Imagerie recently became a purpose-driven company, further anchoring its values of medical excellence and access to care. This approach is supported by expert radiologists, committed nursing staff and excellent medical imaging equipment.

Legal counsel for the transaction:

Legal counsel to Excellence Imagerie : <u>Hoche Avocats</u> on corporate aspects: Marie Peyréga (partner), Antoine Bourgoin (associate); on tax aspects: Eric Quentin (partner), Zoé de Dampierre (counsel).

Other legal counsels:

Legal counsel: Linklaters, De Pardieu Brocas Maffei, Veil Jourde, Lerins, A2D Avocats, Julien Sichel Avocats, Archers, Sales Testu Hill Henry-Gaboriau & Associés, Canis-Le Vaillant, Chammas & Marcheteau, Degroux Brugère, Winston & Strawn.

Tax consultants : Mazars société d'avocats, CMS Francis Lefèbvre Avocats, Arsène, De Pardieu Brocas Maffei.

About Hoche Avocats:

Hoche Avocats currently has more than 50 lawyers and legal professionals including 15 partners. The firm offers its French and international clients comprehensive legal advice and support in the major areas of business law. Hoche Avocats supports and assists its clients at all stages of their projects' development, in order to help them meet current challenges and achieve their growth objectives. For more information, please visit: www.hoche-avocats.com

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